

Fill in this information to identify your case:

United States Bankruptcy Court for the:
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Hoplite Entertainment, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number 46-3872265

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
506 N Croft Ave
Los Angeles, CA 90048-2511
Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code
Los Angeles
County Location of principal assets, if different from principal place of business
506 N Croft Ave Los Angeles, CA 90048-2511
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor	<u>Hoplite Entertainment, Inc.</u>	Case number (if known)						
Name								
7. Describe debtor's business								
A. Check one:								
<input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above								
B. Check all that apply								
<input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))								
C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .								
<u>711100</u>								
8. Under which chapter of the Bankruptcy Code is the debtor filing?								
Check one:								
<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply.								
<p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>								
<input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.								
<input type="checkbox"/> Chapter 12								
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?								
<input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.								
<p>If more than 2 cases, attach a separate list.</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">District</td> <td style="width: 30%;">When</td> <td style="width: 30%;">Case number</td> </tr> <tr> <td>District</td> <td>When</td> <td>Case number</td> </tr> </table>			District	When	Case number	District	When	Case number
District	When	Case number						
District	When	Case number						
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?								
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.								
<p>List all cases. If more than 1, attach a separate list.</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">Debtor</td> <td style="width: 30%;">Relationship</td> <td style="width: 30%;">Case number, if known</td> </tr> <tr> <td>District</td> <td>When</td> <td>Case number, if known</td> </tr> </table>			Debtor	Relationship	Case number, if known	District	When	Case number, if known
Debtor	Relationship	Case number, if known						
District	When	Case number, if known						

Debtor Hoplite Entertainment, Inc. Case number (*if known*) _____
Name _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No Answer below for each property that needs immediate attention. Attach additional sheets if needed.
 Yes. Why does the property need immediate attention? (*Check all that apply.*)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code _____

Is the property insured?

No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated Liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor Hoplite Entertainment, Inc.
Name _____

Case number (*if known*) _____

 Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature
of authorized
representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

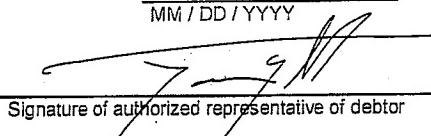
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 30, 2021

MM / DD / YYYY

X


Signature of authorized representative of debtor

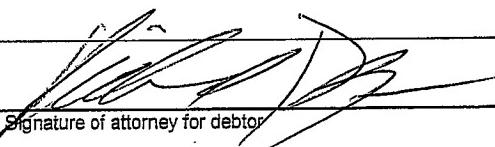
Jon Smith

Printed name

Title President

18. Signature of attorney

X


Signature of attorney for debtor

Date March 30, 2021

MM / DD / YYYY

Richard Baum

Printed name

Law Offices of Richard T Baum

Firm name

11500 W Olympic Blvd Ste 400
Los Angeles, CA 90064-1525

Number, Street, City, State & ZIP Code

Contact phone (310) 277-2040

Email address _____

80889

Bar number and State _____

Fill in this information to identify the case:	
Debtor name	Hoplite Entertainment, Inc.
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
23 Capital		Business Loan		\$4,000,000.00	\$0.00	\$4,000,000.00
Bay Point Advisors 3050 Peachtree Rd NW Ste 740 Atlanta, GA 30305-2212			Disputed	\$2,600,000.00	\$0.00	\$2,600,000.00
Columbia Bank 1301 A St Tacoma, WA 98402-4200		Business Loan		\$1,639,000.00	\$0.00	\$1,639,000.00

23 Capital Business Loan \$4,000,000 \$0.00 \$4,000,000
19-20 Berners St.
London W1T 3NW
United Kingdom

United States Bankruptcy Court
Central District of California, Los Angeles Division

In re Hoplite Entertainment, Inc.

Debtor(s)

Case No.
Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b). I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$ <u>20,000.00</u>
Prior to the filing of this statement I have received.....	\$ <u>20,000.00</u>
Balance Due.....	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Services will be billed at \$450/hr. After draw on the retainer per Local Rules, further payments from the estate will be made after application and order of the court.

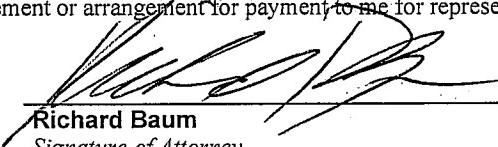
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 30, 2021

Date


Richard Baum
Signature of Attorney
Law Offices of Richard T Baum

11500 W Olympic Blvd Ste 400
Los Angeles, CA 90064-1525
(310) 277-2040 Fax: (310) 286-9525

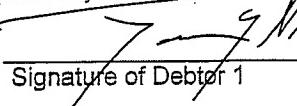
Name of law firm

Advising the Debtor with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtor, advising the Debtor with regard to certain rights and remedies of its bankruptcy estate and the rights, claims and interests of creditors; representing the Debtor in any proceedings or hearings in the Bankruptcy Court involving its estate unless the Debtor is represented in such proceedings or hearing by other special counsel; conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceedings except to the extent that any such adversary proceeding is in an area outside this counsel's expertise or which is beyond this counsel's staffing capabilities; preparing and assisting the Debtor in the preparation of reports, applications, pleadings and orders including, but not limited to, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to Debtor's use, sale or lease of property outside of the ordinary course of business; representing the Debtor with regard to obtaining use of debtor-in-possession financing and/or cash collateral including, but not limited to, negotiating and seeking Bankruptcy Court approval of any debtor-in-possession financing and/or cash collateral pleading or stipulation and preparing any pleadings related to obtaining use of debtor in possession financing and/or cash collateral; assisting the Debtor in the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in respect to the plan; and performing any other services which may be appropriate in the undersigned representation of the Debtor during its bankruptcy case.

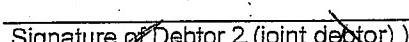
Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Richard Baum 11500 W Olympic Blvd Ste 400 Los Angeles, CA 90064-1525 (310) 277-2040 Fax: (310) 286-9525 California State Bar Number: 80889	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION	
In re: Hoplite Entertainment, Inc.	CASE NO.: CHAPTER: 11
VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]	
Debtor(s).	

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 2 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

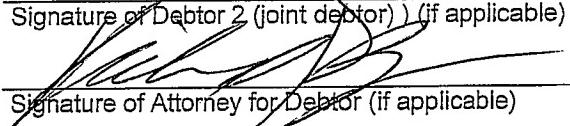
Date: March 30, 2021


Signature of Debtor 1

Date: _____


Signature of Debtor 2 (joint debtor) (if applicable)

Date: March 30, 2021


Signature of Attorney for Debtor (if applicable)

Hoplite Entertainment Inc
506 N Croft Ave
Los Angeles, CA 90048-2511

Law Offices of Richard T Baum
11500 W Olympic Blvd Ste 400
Los Angeles, CA 90064-1525

Bay Point Advisors
3050 Peachtree Rd NW Ste 740
Atlanta, GA 30305-2212

Columbia Bank
1301 A St
Tacoma, WA 98402-4200

23 Capital
19-20 Berners Street
London W1T 3NW
United Kingdom